



Unique Solutions Design Ltd.

Presenter

CEO Tanya Shaw Weeks

Revel in Your Uniqueness



Who is Unique?

Through our scalable leading-edge, patent-pending, body scanner and software we collect personalized data and body measurement information that translates into customized products and services for several multi-billion dollar markets:

- weight control & total fitness
- corporate health & wellness
- customized apparel

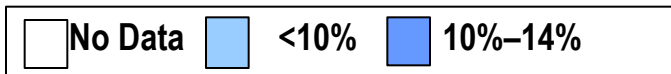
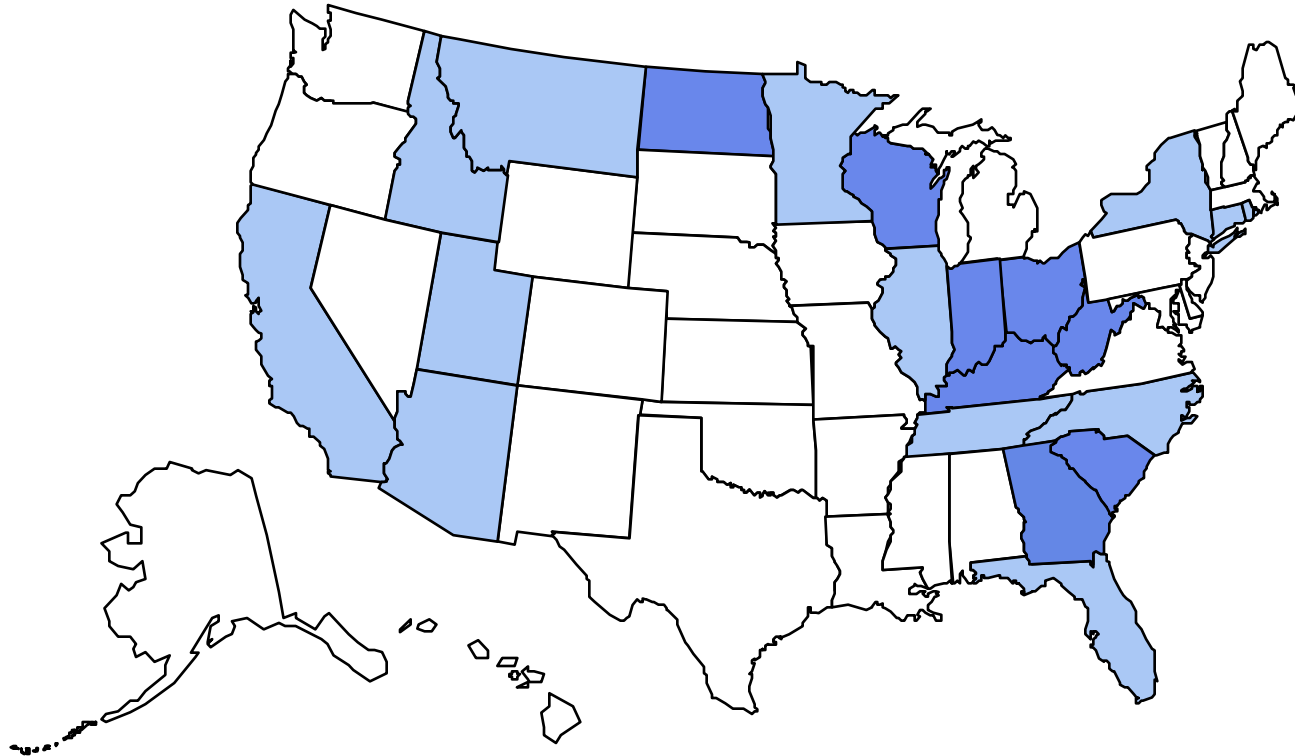


There is one market trend that impacts our business both in terms of Health & Wellness and Apparel .

What follows is a map of the US charting the dramatic trends in obesity from 1985 - 2005

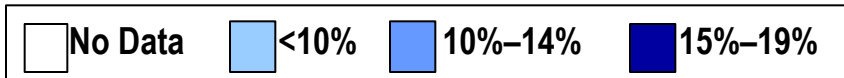
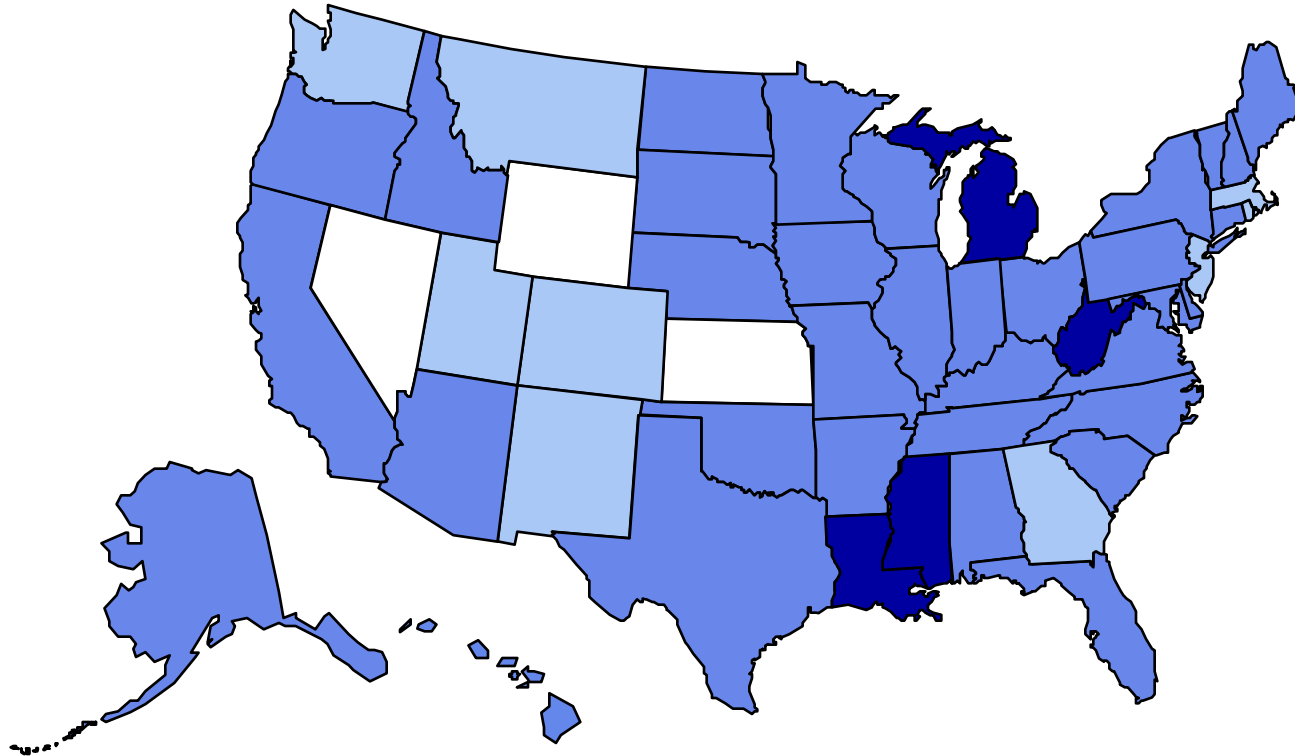
Obesity Trends* Among U.S. Adults BRFSS, 1985

(*BMI ≥ 30 , or ~ 30 lbs overweight for 5' 4" person)



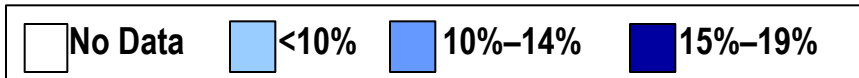
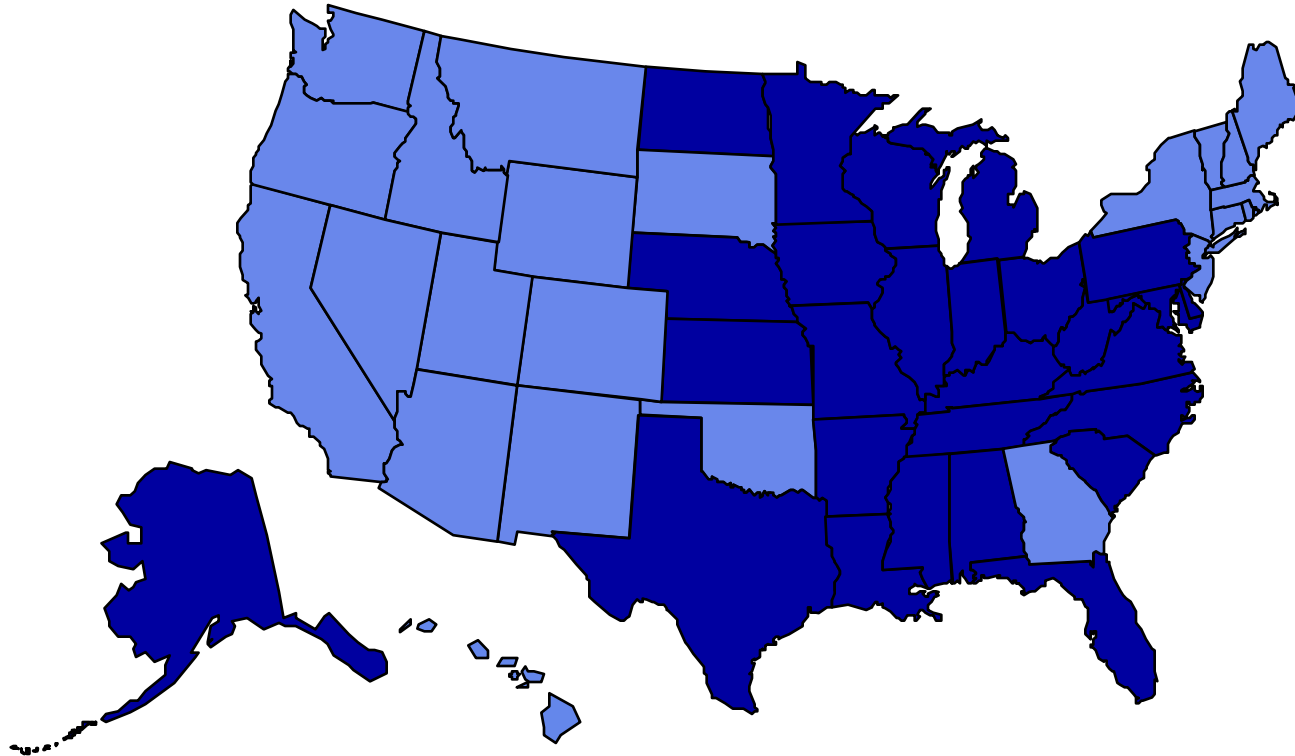
Obesity Trends* Among U.S. Adults BRFSS, 1991

(*BMI ≥ 30 , or ~ 30 lbs overweight for 5' 4" person)



Obesity Trends* Among U.S. Adults BRFSS, 1995

(*BMI ≥ 30 , or ~ 30 lbs overweight for 5' 4" person)





Market summary

Weight Loss/Fitness/Wellness Market Size: North America \$263 billion

- Weight Loss \$50 billion, Fitness \$13 billion, Wellness \$200 billion
- Motivational support, tracking and positive measurement data to encourage clients to continue health related programs and reach their targeted goals.



8,000 Different Size 8's

“One of the big secrets for women to understand is you have to get things tailored. This whole idea that you can buy things off the rack and they’re supposed to fit you perfectly is ridiculous. It’s ridiculous.”

- Oprah

Apparel/Sewing Market Size: North America 183 billion

- Custom-fit clothing, just-in-time inventory, size recommendations for online apparel sales
- U.S. Online Apparel Grows 32% in Q3 2006 Versus Year Ago
- #1 reason people do not buy clothing online – unsure of sizing



Judge Us By the Company We Keep

Our corporate executive team has a wealth of hands-on business experience. This is a partial list of companies for whom our principals have provided executive management, marketing, licensing development or corporate consulting expertise.

Women's Wear Daily
Revlon
Singapore Airlines
Du Pont
American Express
Fashion Institute of
Technology
Estee Lauder
Disney
Honeywell
Simplicity

Reebok
JCPenny
Lectra
Kawasaki
CAPT
Nautilus
Nortel
VF Corp
Marantz
Cisco Systems
Husqvarna

McCall's
Scotiabank
Nicole Miller
University of Toronto
Liz Clairborne
adidas
Eddie Bauer
WWDFriday
Bloomingdale's



Unique \$Billion Solutions

Our products address:

- Weight loss/fitness support and tracking - key to the exploding \$50 billion diet and obesity industry.
- Child obesity epidemic
- Lack of well-fitting apparel
- Returns and purchasing barriers for online apparel





Unique \$Billion Opportunities

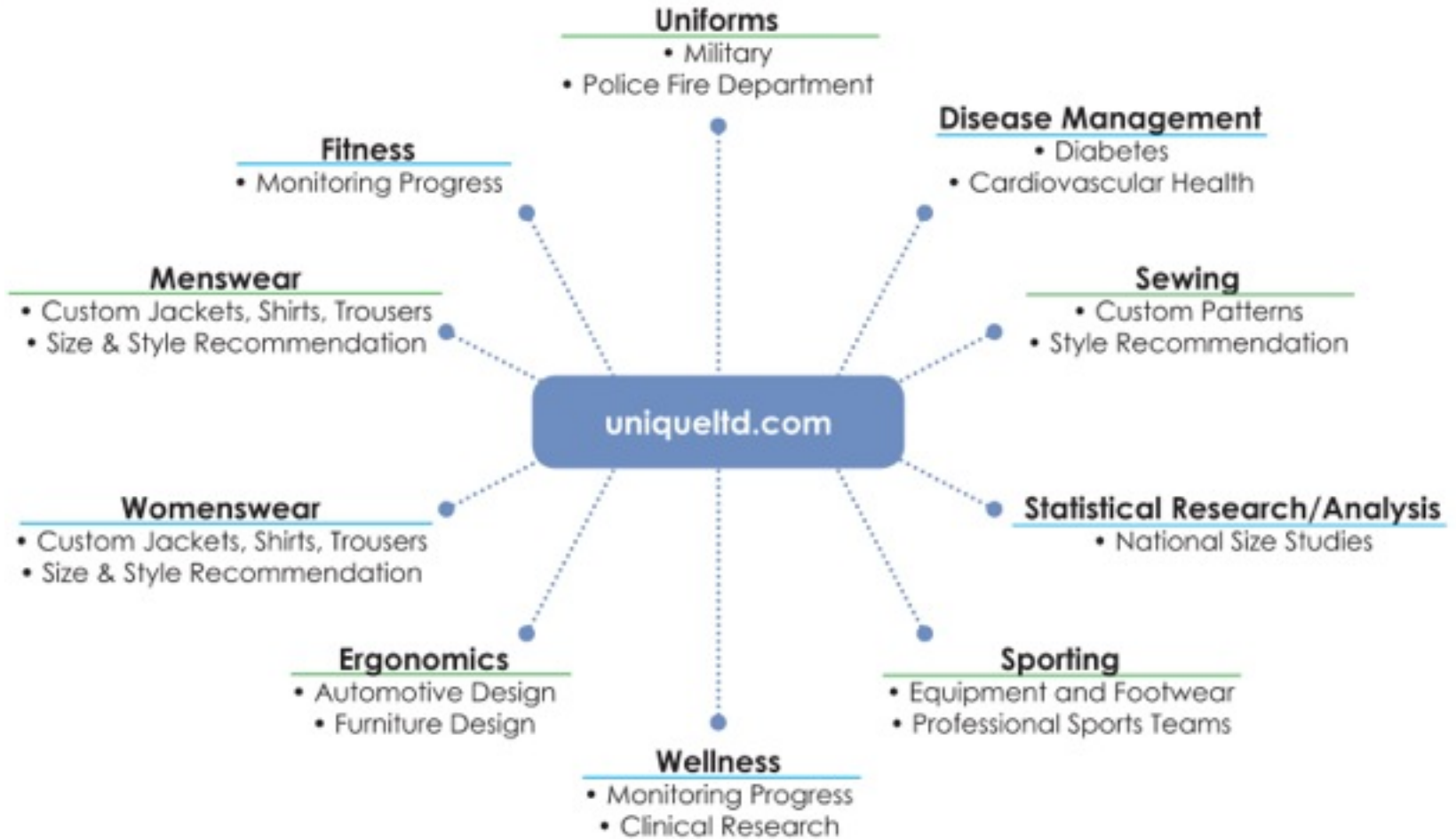
Our Unique Solutions:

- Real-time body scanning reports will create success stories and life-long satisfaction for millions of dieters in the \$263 billion obesity/fitness/wellness industry
- The U.S. government and businesses world-wide can save hundreds of billions of dollars in medical and insurance costs plus loss of productivity, by creating a motivating system for better health and weight control that can begin in grade school.
- Finally, the apparel industry, through Unique Solutions zero inventory model, the masses can afford custom apparel.

Our Unique Business

<p>The Unique bodySkanner™</p> 	<p>Industry's lowest price point. Very small footprint. Measures to 1/16th inch Structured Light (FDA approved) Weight, Body Fat and Body Mass Index Stored image by Unique Identifier correlated to visual data Flexible for any design</p>
<p>Custom-fit Apparel/Patterns</p>	<p>Instant custom-fit apparel, guaranteed-to-fit</p>
<p>Unique Stylist™</p>	<p>Advice on styles that suit the client's body best</p>
<p>Unique Size Advisor™</p>	<p>Capability for many markets: apparel, footwear, sporting goods, ergonomics</p>
<p>Unique Wellness Reports™</p> 	<p>Ongoing tracking, comparison and motivational reports Screening tool for heart disease, diabetes, obesity and more</p>

The Data Network





Our Unique Present

- 1994-2002 Profitable custom design and pattern company
- Co-venture with the most respected pattern and machine brands
- \$1mm sales in 8 weeks
- 2002-Technology company
- Currently have the largest database in the world of women's measurements 2007
- Launching the Unique mobile body scanning program with major retail customers
- Co-venture with Lectra to integrate our products for a complete single-
ply production system.
- Launch customized clothing online via interactive website
- Product trials with billion dollar pharmaceutical customer
- Sale of scanners to major strategic corporations



Competition

Competitive Edge: We consistently out-pace competition with:

- Proprietary body scanning and software technology
- Rapid and accurate measurement capture
- Smallest product design footprint
- Ability and processes to create a global community
- body measurement, visual fit, BMI, body fat
- Unique Solutions' custom apparel backbone exclusive partnerships and custom-fit expertise



Unique Goals & Objectives

- Scan & capture body data from 1 MILLION people
- Breakeven in 6 months
- Managements Liquidity/Exit target 3 years
- Support our customers in developing positive change in their self-esteem, body image and behaviour towards personal goals.



Financial Plan

- Recurring revenue model
- Investment in automation for increased profits is complete
- \$14mm+ in investment to date
- 2007/2008 assumptions based on historical data

	2007	2008	2009
Revenue	\$ 6,000,000	\$ 11,000,000	\$ 18,000,000
Total Expenses	\$ 4,050,000	\$ 7,150,000	\$ 11,700,000
EBITDA	\$ 1,950,000	\$ 3,850,000	\$ 6,300,000

- Pipeline Valued at \$250mm



Summary

Market: Targeted towards multi-billion \$ growth markets

Management: Wealth of hands-on experience

Products/Services: Customized products and services

Cost/Profit: High profit scalable profit strategy



Summary

- Unique bodySkanner™ - The industry-leading body measurement device
- Unique Wellness Reports - Motivational support for the weight control and fitness industries
- Unique Patterns™ - Custom-fit patterns and apparel
- Unique Stylist™ - Personalized digital style recommendations
- Unique Size Advizor™ - Personalized sizing advice for multiple industries and product categories



Summary

Customer Base: We are targeting a customer base that includes:

- Obese individuals through health-care providers and diet centers
- Employees through Corporate HR wellness professionals
- At-risk youth through schools and influencers
- Individuals who are not satisfied with current off-the-shelf apparel sizing options

Cost/Profit: We are prepared to become the leading entity in the digital body scanning marketplace with a high-profit product strategy that features:

- Very flexible, highly scalable, technology-based systems marketed to the biggest growth markets of the next decade
- Utilization of the world-wide-web as the communication backbone for all product offerings
- R & D focused on greater software productivity for internal systems and for those of our for all commercial partners



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